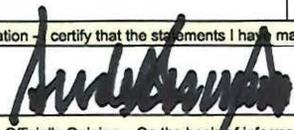


Executive Branch Personnel Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)



Filer's Information				
Last Name	First Name	MI	Position	Agency
Trump	Donald	J	President of the United States of America	
Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:				
Signature: 			Date: 2/24/26	
Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)				
Signature: 			Date: 2/27/26	
Other Review Conducted By:				
Signature:			Date:	
U.S. Office of Government Ethics Certification (if required):				
Signature:			Date:	
Comments of Reviewing Officials:				
Filer paid late fees - DJB 3/3/26				

OGE RECEIVED 2/27/2026

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name						Page
Donald J Trump						Page 2 of 8
Transactions						
#	Description	Type	Date	Notification Received Over 30 Days Ago	Amount	
1	KEYCORP DP SH PFD H - KEYpl	purchase	11/17/2025	yes	\$1,001 - \$15,000	
2	COREBRIDGE FINL INC PERP -A 6.8750% 12/31/49	purchase	11/14/2025	yes	\$100,001 - \$250,000	
3	KEYCORP DP SH PFD H - KEYpl	purchase	11/14/2025	yes	\$1,001 - \$15,000	
4	NORTHERN TR CORP ALT TIER I 4.6000% 12/31/49	sale	11/14/2025	yes	\$100,001 - \$250,000	
5	BANK OF AMERICA CORPORATION - BACpl	purchase	11/13/2025	yes	\$15,001 - \$50,000	
6	KEYCORP DP SH PFD H - KEYpl	purchase	11/13/2025	yes	\$15,001 - \$50,000	
7	WELLS FARGO & CO NEW - WFCpl	purchase	11/13/2025	yes	\$1,001 - \$15,000	
8	TRUIST FINL CORP PERP -P BD 4.9500%	sale	10/30/2025	yes	\$100,001 - \$250,000	
9	TRUIST FINL CORP PERP NT 5.1000%	purchase	10/30/2025	yes	\$100,001 - \$250,000	
10	KEYCORP DP SH PFD H - KEYpl	purchase	10/15/2025	yes	\$100,001 - \$250,000	
11	M & T BK CORP PERP SUB GLBL 3.5000%	purchase	10/15/2025	yes	\$100,001 - \$250,000	
12	M & T BK CORP PERP SUB GLBL 3.5000%	purchase	10/15/2025	yes	\$100,001 - \$250,000	
13	BANK OF AMERICA CORPORATION - BACpl	purchase	10/7/2025	yes	\$15,001 - \$50,000	
14	WELLS FARGO & CO NEW - WFCpl	purchase	10/7/2025	yes	\$15,001 - \$50,000	
15	WELLS FARGO & CO PERP NT 6.8500% 12/31/49	purchase	9/30/2025	yes	\$15,001 - \$50,000	
16	BANK NEW YORK MELLON CORP PE 5.9500% 12/31/49	purchase	9/16/2025	yes	\$100,001 - \$250,000	
17	GENERAL MTRS FINL CO INC PER 6.5000%	purchase	9/16/2025	yes	\$15,001 - \$50,000	
18	PNC FINL SVCS GROUP INC PERP 6.2500%	purchase	9/16/2025	yes	\$50,001 - \$100,000	
19	HUNTINGTON BANCSHARES INC TI 4.4500%	sale	9/10/2025	yes	\$50,001 - \$100,000	
20	HUNTINGTON BANCSHARES INC PE 6.2500% 12/31/49	purchase	9/9/2025	yes	\$15,001 - \$50,000	
21	HUNTINGTON BANCSHARES INC PE 6.2500%	sale	9/9/2025	yes	\$15,001 - \$50,000	
22	HUNTINGTON BANCSHARES INC PE 6.2500% 12/31/49	purchase	9/9/2025	yes	\$15,001 - \$50,000	
23	HUNTINGTON BANCSHARES INC PE 6.2500%	purchase	9/9/2025	yes	\$15,001 - \$50,000	
24	ALLY FINL INC ALT TIER I PER 4.7000%	purchase	7/16/2025	yes	\$100,001 - \$250,000	
25	BANK AMERICA CORP PERP GLBL 6.6250% 12/31/49	purchase	7/14/2025	yes	\$50,001 - \$100,000	
26	BANK OF AMERICA CORPORATION - BACpl	purchase	7/1/2025	yes	\$15,001 - \$50,000	
27	BANK OF AMERICA CORPORATION - BACpl	purchase	6/30/2025	yes	\$15,001 - \$50,000	
28	CITIZENS FINL GROUP INC PERP 4.0000%	purchase	6/30/2025	yes	\$15,001 - \$50,000	
29	GENERAL MTRS FINL CO INC PER 5.7500%	purchase	6/30/2025	yes	\$15,001 - \$50,000	
30	MORGAN STANLEY DEP SHS REPST 6.6250% 12/31/49	purchase	6/30/2025	yes	\$50,001 - \$100,000	
31	MORGAN STANLEY DEP SHS REPST 6.6250% 12/31/49	purchase	6/30/2025	yes	\$15,001 - \$50,000	
32	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	6/30/2025	yes	\$15,001 - \$50,000	
33	DOMINION ENERGY INC PERP GLB 4.3500% 12/31/49	purchase	6/27/2025	yes	\$1,001 - \$15,000	

Filer's Name					Page
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Transactions					
#	Description	Type	Date	Notification Received Over 30 Days Ago	Amount
34	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	6/26/2025	yes	\$15,001 - \$50,000
35	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	6/26/2025	yes	\$15,001 - \$50,000
36	WELLS FARGO & CO PERP NT 6.8500% 12/31/49	purchase	6/26/2025	yes	\$15,001 - \$50,000
37	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	6/25/2025	yes	\$50,001 - \$100,000
38	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	6/23/2025	yes	\$50,001 - \$100,000
39	AT&T INC 5 DEP RP PFD A - T.PR.A.	purchase	6/18/2025	yes	\$50,001 - \$100,000
40	AIR LEASE CORP TIER I PERP G 4.6500% 12/31/49	purchase	6/18/2025	yes	\$15,001 - \$50,000
41	AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	6/18/2025	yes	\$15,001 - \$50,000
42	BK OF AMERICA CORP PERP TT N 6.1250% 12/31/49	purchase	6/18/2025	yes	\$50,001 - \$100,000
43	BANK AMERICA CORP PERP GLBL 6.6250% 12/31/49	purchase	6/18/2025	yes	\$50,001 - \$100,000
44	BANK NEW YORK MELLON CORP PE 3.7500%	purchase	6/18/2025	yes	\$50,001 - \$100,000
45	CITIZENS FINL GROUP INC PERP 4.0000%	purchase	6/18/2025	yes	\$250,001 - \$500,000
46	CITIZENS FINL GROUP INC PERP 4.0000%	purchase	6/18/2025	yes	\$100,001 - \$250,000
47	GENERAL MTRS FINL CO INC PER 6.5000%	purchase	6/18/2025	yes	\$50,001 - \$100,000
48	GOLDMAN SACHS GROUP INC PERP 7.5000% 12/31/49	purchase	6/18/2025	yes	\$50,001 - \$100,000
49	JPMORGAN CHASE & CO PERP NN 6.8750%	purchase	6/18/2025	yes	\$100,001 - \$250,000
50	KEYCORP PERP JR GLBL -D 5.0000% 12/31/49	purchase	6/18/2025	yes	\$50,001 - \$100,000
51	KEYCORP PERP JR GLBL -D 5.0000% 12/31/49	purchase	6/18/2025	yes	\$50,001 - \$100,000
52	KEYCORP PERP JR GLBL -D 5.0000% 12/31/49	purchase	6/18/2025	yes	\$100,001 - \$250,000
53	METLIFE INC PERP JR SB GLBL 3.8500%	purchase	6/18/2025	yes	\$50,001 - \$100,000
54	METLIFE INC PERP JR SB GLBL 3.8500%	purchase	6/18/2025	yes	\$50,001 - \$100,000
55	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	6/18/2025	yes	\$50,001 - \$100,000
56	NATWEST GROUP PLC ALT TIER I 8.1250% 12/31/49	sale	6/18/2025	yes	\$250,001 - \$500,000
57	SEMPRA PERP SUB GLBL -C 4.8750%	purchase	6/18/2025	yes	\$15,001 - \$50,000
58	STATE STR CORP PERP GLBL -J 6.7000% 12/31/49	purchase	6/18/2025	yes	\$100,001 - \$250,000
59	TRUIST FINL CORP PERP -P BD 4.9500%	purchase	6/18/2025	yes	\$100,001 - \$250,000
60	US BANCORP TIER I PERP GLBL 3.7000%	purchase	6/18/2025	yes	\$100,001 - \$250,000
61	WELLS FARGO & CO NEW - WFCpl	purchase	6/18/2025	yes	\$15,001 - \$50,000
62	SOCIETE GENERALE ALT TIER I 8.1250% 12/31/49	sale	6/18/2025	yes	\$100,001 - \$250,000
63	BP CAP MKTS P L C PERP SUB 4.8750%	sale	6/17/2025	yes	\$250,001 - \$500,000
64	BP CAP MKTS P L C PERP SUB G 6.4500%	sale	6/17/2025	yes	\$250,001 - \$500,000
65	Fifth Third Bancorp 7.5938% 12/31/49	purchase	5/16/2025	yes	\$15,001 - \$50,000
66	Fifth Third Bancorp 7.5938% 12/31/49	purchase	5/16/2025	yes	\$100,001 - \$250,000

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Filer's Name					Page
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Transactions					
#	Description	Type	Date	Notification Received Over 30 Days Ago	Amount
87	PURCHASED 102000.00 PAR VALUE OF, AIR LEASE CORP TIER I PERP G 4.6500% 12/31/49	purchase	5/13/2025	yes	\$100,001 - \$250,000
88	PURCHASED 65000.00 PAR VALUE OF, AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	5/13/2025	yes	\$50,001 - \$100,000
89	PURCHASED 101000.00 PAR VALUE OF, BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/13/2025	yes	\$100,001 - \$250,000
70	BANK NEW YORK MELLON CORP PE 6.3000% 12/31/49	purchase	5/13/2025	yes	\$100,001 - \$250,000
71	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/13/2025	yes	\$50,001 - \$100,000
72	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/13/2025	yes	\$50,001 - \$100,000
73	HUNTINGTON BANCSHARES INC TI 4.4500%	purchase	5/13/2025	yes	\$100,001 - \$250,000
74	NORTHERN TR CORP ALT TIER I 4.6000% 12/31/49	purchase	5/13/2025	yes	\$100,001 - \$250,000
75	AIR LEASE CORP TIER I PERP G 4.6500% 12/31/49	purchase	5/12/2025	yes	\$15,001 - \$50,000
76	BANK OF AMERICA CORPORATION	purchase	5/12/2025	yes	\$15,001 - \$50,000
77	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/12/2025	yes	\$15,001 - \$50,000
78	Fifth Third Bancorp 7.5938% 12/31/49	purchase	5/12/2025	yes	\$50,001 - \$100,000
79	GOLDMAN SACHS GROUP INC PERP 7.5000% 12/31/49	purchase	5/12/2025	yes	\$50,001 - \$100,000
80	JPMORGAN CHASE & CO ALT TIER 3.6500% 12/31/49	purchase	5/12/2025	yes	\$15,001 - \$50,000
81	JPMORGAN CHASE & CO PERP NN 6.8750%	purchase	5/12/2025	yes	\$50,001 - \$100,000
82	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	5/12/2025	yes	\$15,001 - \$50,000
83	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/12/2025	yes	\$100,001 - \$250,000
84	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/12/2025	yes	\$1,001 - \$15,000
85	AIR LEASE CORP TIER I PERP G 4.6500% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000
86	AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	5/9/2025	yes	\$100,001 - \$250,000
87	AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	5/9/2025	yes	\$15,001 - \$50,000
88	BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/9/2025	yes	\$15,001 - \$50,000
89	BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/9/2025	yes	\$1,001 - \$15,000
90	BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/9/2025	yes	\$1,001 - \$15,000
91	BANK OF AMERICA CORPORATION - BACpl	purchase	5/9/2025	yes	\$15,001 - \$50,000
92	BANK NEW YORK MELLON CORP PE 6.3000% 12/31/49	purchase	5/9/2025	yes	\$15,001 - \$50,000
93	BANK NEW YORK MELLON CORP PE 6.3000% 12/31/49	purchase	5/9/2025	yes	\$50,001 - \$100,000
94	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/9/2025	yes	\$15,001 - \$50,000
95	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/9/2025	yes	\$1,001 - \$15,000
96	Fifth Third Bancorp 7.5938% 12/31/49	purchase	5/9/2025	yes	\$50,001 - \$100,000
97	GENERAL MTRS FINL CO INC PER 5.7500%	purchase	5/9/2025	yes	\$50,001 - \$100,000
98	GENERAL MTRS FINL CO INC PER 6.5000%	purchase	5/9/2025	yes	\$50,001 - \$100,000
99	GOLDMAN SACHS GROUP INC PERP 7.5000% 12/31/49	purchase	5/9/2025	yes	\$50,001 - \$100,000

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Transactions						
#	Description	Type	Date	Notification Received Over 30 Days Ago	Amount	
100	GOLDMAN SACHS GROUP INC PERP 6.1250% 12/31/49	purchase	5/9/2025	yes	\$100,001 - \$250,000	
101	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
102	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
103	JPMORGAN CHASE & CO ALT TIER 3.6500% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
104	JPMORGAN CHASE & CO PERP NN 6.8750%	purchase	5/9/2025	yes	\$50,001 - \$100,000	
105	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	5/9/2025	yes	\$50,001 - \$100,000	
106	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	5/9/2025	yes	\$50,001 - \$100,000	
107	NATWEST GROUP PLC ALT TIER I 8.1250% 12/31/49	purchase	5/9/2025	yes	\$250,001 - \$500,000	
108	NORTHERN TR CORP ALT TIER I 4.6000% 12/31/49	purchase	5/9/2025	yes	\$50,001 - \$100,000	
109	NORTHERN TR CORP ALT TIER I 4.6000% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
110	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/9/2025	yes	\$15,001 - \$50,000	
111	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/9/2025	yes	\$15,001 - \$50,000	
112	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/9/2025	yes	\$15,001 - \$50,000	
113	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/9/2025	yes	\$1,001 - \$15,000	
114	US BANCORP ALT TIER I PERP 5.3000% 12/31/49	purchase	5/9/2025	yes	\$100,001 - \$250,000	
115	US BANCORP ALT TIER I PERP 5.3000% 12/31/49	purchase	5/9/2025	yes	\$50,001 - \$100,000	
116	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
117	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/9/2025	yes	\$1,001 - \$15,000	
118	SOCIETE GENERALE ALT TIER I 8.1250% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
119	AIR LEASE CORP TIER I PERP G 4.6500% 12/31/49	purchase	5/8/2025	yes	\$50,001 - \$100,000	
120	AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	5/8/2025	yes	\$15,001 - \$50,000	
121	AMERICAN EXPRESS CO ALT TIER 3.5500%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
122	BP CAP MKTS P L C PERP SUB 4.8750%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
123	BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
124	BP CAP MKTS P L C PERP SUB G 6.4500%	purchase	5/8/2025	yes	\$15,001 - \$50,000	
125	BANK NEW YORK MELLON CORP PE 3.7500%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
126	BANK NEW YORK MELLON CORP PE 6.3000% 12/31/49	purchase	5/8/2025	yes	\$50,001 - \$100,000	
127	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/8/2025	yes	\$15,001 - \$50,000	
128	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
128	CAPITAL ONE FINL CORP PERP S 3.9500%	purchase	5/8/2025	yes	\$15,001 - \$50,000	
130	DOMINION ENERGY INC PERP GLB 4.3500% 12/31/49	purchase	5/8/2025	yes	\$250,001 - \$500,000	
131	Fifth Third Bancorp 7.5938% 12/31/49	purchase	5/8/2025	yes	\$50,001 - \$100,000	
132	GENERAL MTRS FINL CO INC PER 5.7500%	purchase	5/8/2025	yes	\$50,001 - \$100,000	

Filer's Name						Page
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Transactions						
#	Description	Type	Date	Notification Received Over 30 Days Ago	Amount	
133	GENERAL MTRS FINL CO INC PER 6.5000%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
134	GOLDMAN SACHS GROUP INC PERP 7.5000% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
135	GOLDMAN SACHS GROUP INC PERP 7.5000% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
136	GOLDMAN SACHS GROUP INC PERP 6.1250% 12/31/49	purchase	5/8/2025	yes	\$15,001 - \$50,000	
137	GOLDMAN SACHS GROUP INC PERP 6.1250% 12/31/49	purchase	5/8/2025	yes	\$1,001 - \$15,000	
138	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/8/2025	yes	\$50,001 - \$100,000	
139	HUNTINGTON BANCSHARES INC TI 5.6250% 12/31/49	purchase	5/8/2025	yes	\$1,001 - \$15,000	
140	HUNTINGTON BANCSHARES INC TI 4.4500%	purchase	5/8/2025	yes	\$1,001 - \$15,000	
141	JPMORGAN CHASE & CO PERP NT 6.5000% 12/31/49	purchase	5/8/2025	yes	\$250,001 - \$500,000	
142	JPMORGAN CHASE & CO ALT TIER 3.6500% 12/31/49	purchase	5/8/2025	yes	\$50,001 - \$100,000	
143	JPMORGAN CHASE & CO ALT TIER 3.6500% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
144	JPMORGAN CHASE & CO PERP NN 6.8750%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
145	METUFE INC PERP JR SB GLBL 5.8750%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
146	METLIFE INC PERP JR SB GLBL 5.8750%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
147	METLIFE INC PERP JR SB GLBL 5.8750%	purchase	5/8/2025	yes	\$250,001 - \$500,000	
148	MORGAN STANLEY DEP SHS REPST 6.6250% 12/31/49	purchase	5/8/2025	yes	\$15,001 - \$50,000	
149	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
150	MORGAN STANLEY PERP JR GLBL 5.8750%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
151	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
152	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
153	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/8/2025	yes	\$15,001 - \$50,000	
154	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
155	SCHWAB CHARLES CORP PERP SUB 4.0000%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
156	SEMPRA PERP SUB GLBL -C 4.8750%	purchase	5/8/2025	yes	\$100,001 - \$250,000	
157	STATE STR CORP PERP -I BD 6.7000% 12/31/49	purchase	5/8/2025	yes	\$250,001 - \$500,000	
158	TRUIST FINL CORP PERP NT 5.1000%	purchase	5/8/2025	yes	\$50,001 - \$100,000	
159	TRUIST FINL CORP PERP NT 5.1000%	purchase	5/8/2025	yes	\$250,001 - \$500,000	
160	US BANCORP ALT TIER I PERP 5.3000% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
161	US BANCORP ALT TIER I PERP 5.3000% 12/31/49	purchase	5/8/2025	yes	\$15,001 - \$50,000	
162	WELLS FARGO & CO NEW - WFCpl	purchase	5/8/2025	yes	\$50,001 - \$100,000	
163	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	
164	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/8/2025	yes	\$1,001 - \$15,000	
165	WELLS FARGO & CO PERP A BB N 3.9000% 12/31/49	purchase	5/8/2025	yes	\$100,001 - \$250,000	



## Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

## Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5. U.S.C § 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.